

UNION PACIFIC RAILROAD COMPANY

345 PARK AVENUE



NEW YORK, N.Y. 10022

KENDOR P. JONES
ASSISTANT EASTERN GENERAL COUNSEL

No.

Date

Fee \$

U-2054015
JUL 23 1980

July 22, 1980

RECORDATION NO. 7857-1 Filed & Recorded

ICC Washington, D. C.

Hon. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

JUL 23 1980-9 40 AM

INTERSTATE COMMERCE COMMISSION

RECEIVED
JUL 23 9 30 AM '80
I.C.C.
FEE OPERATION ST.

Equipment Trust Agreement, dated as of March 1, 1975, between Citibank, N.A., as Trustee, and Union Pacific Railroad Company, as amended by a First Supplemental Agreement, dated as of May 1, 1975, a Second Supplemental Agreement, dated as of July 1, 1975, and a Third Supplemental Agreement, dated as of August 1, 1979; Recordation Nos. 7857, 7857-A, 7857-B and 7857-C

Dear Mrs. Mergenovich:

Enclosed herewith are four executed notices and Statements of New Numbers changing the numbers of certain units of trust equipment relative to the above captioned Agreement between Citibank, N.A., as Trustee, and Union Pacific Railroad Company.

After filing and recordation, at least two of the notices and Statements of New Numbers should be returned to the undersigned or given to the bearer of this letter.

Also enclosed is a check in the amount of \$10.00, payable to the order of the Interstate Commerce Commission, in payment of the fee associated with the filing and recordation of this document.

Very truly yours,

Kendor P. Jones

KPJ:b
Encls.

Completed

UNION PACIFIC RAILROAD COMPANY

345 PARK AVENUE



NEW YORK, N.Y. 10022

H. B. SHUTTLEWORTH
VICE PRESIDENT AND TREASURER

July 7, 1980

Citibank, N.A.
7 Hanover Square
New York, New York 10015

RECORDATION NO. *7857-2* Filed & Recorded

Attention: Mr. Patrick DeFelice
Senior Trust Officer

JUL 23 1980 - 9 49 AM

INTERSTATE COMMERCE COMMISSION

Equipment Trust Agreement, dated as of March 1, 1975, between Citibank, N.A., as Trustee (the "Trustee"), and Union Pacific Railroad Company (the "Company"), as amended by a First Supplemental Agreement, dated as of May 1, 1975, a Second Supplemental Agreement, dated as of July 1, 1975, and a Third Supplemental Agreement, dated as of August 1, 1979 (as so amended, the "Agreement"); Recordation Nos. 7857, 7857-A, 7857-B and 7857-C

Gentlemen:

In accordance with Section 5.6 of the above captioned Agreement, you are hereby notified that the numbers of certain units of Trust Equipment have been changed as reflected in the Statement of New Numbers (the "Statement") attached hereto.

Please acknowledge the filing by the Company with the Trustee of the Statement by executing and returning to the attention of the undersigned the four enclosed copies of this notice. In accordance with such Section 5.6 of the Agreement, the Company will file and have recorded a copy of the notice and the attached Statement with the Interstate Commerce Commission as

Citibank, N.A.
July 7, 1980
Page Two

provided in Section 7.4 of the Agreement and will provide you with evidence of such filing and recordation.

Very truly yours,

UNION PACIFIC RAILROAD COMPANY

By: 
Vice President and Treasurer

KPJ:jp
Encls.

Filing acknowledged.

CITIBANK, N.A.

By: 
Senior Trust Officer

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 21st day of July, 1980, before me personally appeared P. DeFELICE, to me personally known, who, being by me duly sworn, says that he is a Senior Trust Officer of CITIBANK, N.A. and that the foregoing instrument was signed on behalf of the said corporation by authority of its Board of Directors, and he acknowledged that the execution of the said instrument was the free act and deed of said corporation.


Notary Public

H. DOUGLAS HUNTER
Notary Public, State of New York
No. 31-4707995
Qualified in New York County
Term expires March 30, 1981

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 8th day of July, 1980, before me personally appeared H. B. SHUTTLEWORTH, to me personally known, who, being by me duly sworn, says that he is Vice President and Treasurer of UNION PACIFIC RAILROAD COMPANY and that the foregoing instrument was signed on behalf of the said corporation by authority of its Board of Directors, and he acknowledged that the execution of the said instrument was the free act and deed of the said corporation.


Notary Public

KENDOR P. JONES
Notary Public, State of New York
No. 31-7115525
Qualified in New York County
Commission Expires March 30, 1982

UNION PACIFIC EQUIPMENT TRUST NO. 3 OF 1975
STATEMENT OF NEW NUMBERS

<u>No. of Units.</u>	<u>Description</u>	<u>Old Numbers</u>	<u>New Numbers</u>
22	100-ton, 61' bulkhead flat cars, Class F- 100-14, Portec, Inc., builder	UP215671 to UP215692, both inclus- sive	UP215721 to UP215742, both inclu- sive